

MICT SETA Head Office Supply Chain Management 19 Richards Drive Gallagher Convention Centre, Gallagher House Level 3 West Wing Tel +27 11 207 2600 E-mail: rfqs@mict.org.za

RFQ NUMBER	RFQ/MICT/41/2022
RFQ DESCRIPTION	MEDIA MONITORING SERVICES FOR 36 MONTHS
RFQ ISSUE DATE	07 July 2022
BRIEFING SESSION	N/A
CLOSING DATE & TIME	14 July 2022 @ 11:00 AM RFQ submitted after the stipulated closing date and time will not be considered.
LOCATION FOR SUBMISSIONS	rfqs@mict.org.za
NO: OF DOCUMENTS	1 SOFT COPY

For queries, please contact rfgs@mict.org.za before the closing date of this RFQ.

The MICT SETA requests your quotation on the services listed above. Please furnish us with all the information as requested and return your quotation on the date and time stipulated above. Late and incomplete submissions will invalidate the quote submitted.

SUPPLIER NAME:		
NATIONAL TREASURY (CSD) SUPPLIER NUMBER:		
POSTAL ADDRESS:		
TELEPHONE NO:		
E MAIL ADDRESS:		
CONTACT PERSON:		
CELL NO:		
SIGNATURE OF BIDDER:		

SUPPLIER REGISTRATION ON CSD

Prospective suppliers must register on the National Treasury Central Supplier database in terms of National Treasury circular no 4A of 2016/17. The bidder shall register prior submitting a proposal/bid.



Media, Information And Communication Technologies Sector Education And Training Authority

MICT SETA Head Office Supply Chain Management 19 Richards Drive Gallagher Convention Centre, Gallagher House Level 3 West Wing Tel +27 11 207 2600 E-mail: rfqs@mict.org.za

RETURNABLE DOCUMENTS CHECKLIST

quotation invitation document must be completed, signed and submitted as a whole by the authorised Company representative. All forms must be properly completed, list below serve as a checklist of your RFQ submission.

(Tick in the relevant block below)

DESCRIPTION	YES	NO
CSD Central Supplier Database (CSD) Registration Report		
CIPC registration documents		
Pricing Schedule		
Valid Tax Clearance Certificate (S) and or proof of application endorsed by SARS and/or SARS issued verification pin		
SBD 4 – Bidder's Disclosure		
SBD 6.1 -		
B-BBEE Certificate / Sworn Affidavit		

Note: This RFQ must be completed and signed by the authorised company representative



MICT SETA Head Office Supply Chain Management 19 Richards Drive Gallagher Convention Centre, Gallagher House Level 3 West Wing Tel +27 11 207 2600 E-mail: rfqs@mict.org.za

MICT SETA -QUOTATION CONDITIONS

1.QUOTATION CONDITIONS

NOTE: Quotation for the supply of goods or services described in this document are invited in with the provision of Government Procurement: General Conditions of Contract accordance available for download from http://www.treasury.gov.za/divisions/ocpo/sc/GeneralConditions/

- a. MICT SETA does not bind itself to accept the lowest or any RFQ, nor shall it be responsible for or pay any expenses or losses which may be incurred by the bidder in the preparation and delivery of the RFQ.
- b. No RFQ shall be deemed to have been accepted unless and until a formal contract/letter of intent is prepared and executed.
- 1.1 **MICT SETA** reserves the right to:
- a. Not evaluate and award RFQ that do not comply strictly with the requirements of this RFQ.
- b. Make a selection solely on the information received in the RFQs and Enter into negotiations with any one or more of the preferred bidder(s) based on the criteria specified in the evaluation of this RFQ.
- c. Contact any bidder during the evaluation process, in order to clarify any information, without informing any other bidders, and no change in the content of the RFQ shall be sought, offered, or permitted.
- d. Award a contract to one or more bidder(s).
- e. Withdraw the RFQ at any stage
- f. Accept a separate RFQ or any RFQ in part or full at its own discretion.
- g. Cancel this RFQ or any part thereof at any stage as prescribed in the PPPFA regulation.
- h. Select the bidder(s) for further negotiations on the basis of the greatest benefit to MICT SETA and not necessarily on the basis of the lowest costs

2. COST OF BIDDING

The bidder shall bear all costs and expenses associated with the preparation and submission of its RFQ or RFQ, and the MICT SETA shall under no circumstances be responsible or liable for any such costs, regardless of, without limitation, the conduct or outcome of the bidding, evaluation, and selection processes.

TERMS OF REFERENCE

1. Background Information

The Media, Information and Communication Technologies Sector Education and Training Authority, the "MICT SETA", was established in terms of the Skills Development Act, 1998 (Act No. 97 of 1998). Is responsible for skills development for its respective sub-sectors. The MICT sector is made up of five sub-sectors that are interconnected but also quite distinct and identifiable. These are Advertising, Film and Electronic Media, Electronics, Information Technology and Telecommunications.

The MICT SETA utilises media to, among others, educate, inform, and communicate its objectives, create awareness about its products and services to the market, stakeholders, intended beneficiaries as well as the general South African public.

The MICT SETA receives mention in various media such as print, online and broadcast media for various reasons based on the organisation's external activities and functions. This makes it imperative to know and understand where, why and by whom we are mentioned to stay ahead of the latest trends as it is vital for our brand's reputation and providing efficient service delivery to our stakeholders.

2. Objective

The MICT SETA seeks to appoint a reputable and experienced service provider to provide media monitoring and analysis services across online news, social media, print, broadcast, blogs, message boards, reviews, forums, and podcasts for a period of three years (3). The aim is to:

- Get first-hand insight on daily media mentions and coverage of the MICT SETA and related words, individuals, and specific sub-sector information to minimise risks of our brand reputation. Stay up to date on the latest news by spanning national, local, and trade media, to capture media trends and monitor online conversations.
- Gain access to up-to-date contacts of relevant journalists and track the SETA's PR efforts.
- Gain an understanding on how the MICT SETA brand is being perceived.
- Provide access to PR and news wires services for mainstream, online and sector titles.
- Improve customer support and engage industry influencers.
- Monitor Competitor (other SETA) coverage
- Provide reporting mechanism and analytics

3. Scope of Work / Terms of Reference

Service	Platforms	Action	Access
•Media Monitoring	Online news, social	Provide daily email	•Provide a system or
•(Media Intelligence	media (Facebook,	alerts	portal where the MICT
and Social Analytics)	twitter, Instagram,	 Provide monthly 	SETA can access
	YouTube, LinkedIn,	reports and analysis.	coverage obtained
	Tumblr, Reddit), print,	 Instant, real - time 	over and above email
	broadcast (tv &radio),	tracking of	alerts.
	blogs, reviews,	mentions/coverage,	•Daily email alerts and
	message boards,	related words,	monthly customisable
	forums, and podcasts	individuals, and	reports must be
		specific sub-sector	accessible to 5x MICT
		information. The	SETA employees.
		specific sub-sector	
		information, key	
		words, spokespeople	
		etc. will be provided	
		to the successful	
		incumbent	
• Journalists Database	• Online, Print,	Provide access to	Database must be
 Access to News 	Broadcast	an up to date / real-	accessible to 5x MICT
wires for press		time and accurate	SETA officials.
release syndication		database of	
 Social Influencers 		Journalists in sectors	
		in which the MICT	
		SETA operates.	
		• Provide a	
		functionality to	
		syndicate our media	
		releases to relevant	
		media with an	
		analysis of click	
		through rates,	
		including the length	
		of time each person	
REO/MICT/41/2022	1	1	5 of 17 Page

spent reading our releases Provide database/ list of relevant Social Influencers to align digital compaigns where applicable. • Monthly, Quarterly and year on year reports of sisued press releases or media statements Reporting All • PR Insights / trends coverage reports on issued press releases or media statements • Monthly, Quarterly and year on year reports distributed to the MICT SETA. • AVE Analysis – provide advertising value equivalent on all clips monitored on all platforms • The report must contain an executive summary, comparative analysis of good versus bad (print, online, broadcast). • The top positive and negative variables on media reputation • Social Insights report • Geographic coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). • Audience Insight reports				
Provide database/ list of relevant Social Influencers to align digital campaigns where applicable. • Monthly, Quarterly and year on year Reporting All • PR Insights / trends coverage reports on issued press releases or media statements • Monthly, Quarterly and year on year • AVE Analysis - provide advertising value equivalent on all clips monitored on all platforms • The report must contain an executive summary, all clips monitored on all platforms • Comparative analysis • Social Insights report • organize analysis • frequention or geod versus bad (print, online, • Social media post overviews • reputation as well as broadcast). • Social media post overviews • Geographic coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). • Audience Insight			spent reading our	
ReportingAllPR Insights / trends coverage reports on issued press releases or media statements the MICT SETA.Monthly, Quarterly and year on year reports distributed to the MICT SETA.AllPR Insights / trends coverage reports on issued press releases or media statementsMonthly, Quarterly and year on year reports distributed to the MICT SETA.AVE Analysis - provide advertising value equivalent on all clips monitored on all platforms (print, online, Social Insights report - Channel analysis - Social media post - Channel analysis - Social media post - Commendations for influencers/writers etc (but not limited to these recommended elements). - Audience Insight			releases	
Influencers to align digital campaigns where applicable. Monthly, Quarterly and year on year Reporting All • PR Insights / trends coverage reports on issued press releases or media statements • Monthly, Quarterly and year on year • AVE Analysis – provide advertising value equivalent on all clips monitored on all platforms • The report must contain an executive summary, comparative analysis • Or all platforms of good versus bad (print, online, broadcast). • The top positive and negative variables on media reputation • Social Insights report • Geographic coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). (and recommended elements).			 Provide database/ 	
digital campaigns where applicable. Monthly, Quarterly and year on year Reporting All PR Insights / trends coverage reports on issued press releases or media statements Monthly, Quarterly and year on year AVE Analysis - provide advertising value equivalent on all clips monitored on all platforms The report must contain an executive summary, Of good versus bad (print, online, broadcast). reputation as well as broadcast). Social Insights report - Channel analysis media reputation (and recommendations for influencers/writers etc (but not limited to these recommended elements).			list of relevant Social	
Reporting All PR Insights / trends coverage reports on issued press releases or media statements AVE Analysis – provide advertising value equivalent on all clips monitored on all platforms of good versus bad (print, online, broadcast). Social Insights report - Channel analysis Social media post overviews recommendations for improvement). Social media post overviews Geographic coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight Audience Insight Audience Insight 			Influencers to align	
Reporting All PR Insights / trends coverage reports on issued press releases or media statements AVE Analysis – provide advertising value equivalent on all clips monitored on all platforms (print, online, broadcast). The report must comparative analysis of good versus bad (print, online, broadcast). Social Insights report - Channel analysis overviews Recommendations for improvement). Social media post overviews recommendations for improvement). Coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Improvement). Auter and statements Auter analysis Berger and coverviews Coverage, tonality, potential reach, top Audience Insight 			digital campaigns	
coverage reports on issued press releases or media statementsand year on year reports distributed to the MICT SETA.• AVE Analysis - provide advertising value equivalent on all clips monitored on all platforms (print, online, broadcast).• The report must contain an executive summary, comparative analysis of good versus bad (print, online, broadcast).• The top positive analysis of good versus bad reputation as well as broadcast).• Social Insights report • Channel analysis • Social media post overviews• Regative variables on media reputation (and overviews• Geographic coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements),• Audience Insight			where applicable.	
issued press releases or media statements AVE Analysis – provide advertising value equivalent on all clips monitored or all platforms of good versus bad (print, online, broadcast). Social Insights report Channel analysis Social media post overviews Geographic Geographic Geographic influencers/writers etc (but not limited to these recommended elements). Audience Insight	Reporting	All	• PR Insights / trends	• Monthly, Quarterly
or media statements the MICT SETA. AVE Analysis – The report must provide advertising contain an executive value equivalent on all clips monitored comparative analysis on all platforms of good versus bad (print, online, reputation as well as broadcast). the top positive and broadcast). the top positive and Social Insights report negative variables on Channel analysis media reputation Social media post (and overviews recommendations for Geographic improvement). coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight			coverage reports on	and year on year
 AVE Analysis – The report must provide advertising value equivalent on all clips monitored of good versus bad (print, online, broadcast). the top positive and social Insights report Social Insights report Social media post overviews recommendations for improvement). coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight 			issued press releases	reports distributed to
provide advertising value equivalent on summary, all clips monitored on all platforms (print, online, broadcast).comparative analysis of good versus bad (print, online, reputation as well as broadcast).Social Insights report - Channel analysisnegative variables on media reputationSocial Insights report - Social media post overviews(and improvement).Geographic influencers/writers etc (but not limited to these recommended elements).improvement			or media statements	the MICT SETA.
value equivalent on all clips monitored on all platforms (print, online, broadcast). Social Insights report Channel analysis Social media post overviews Geographic Coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight			 AVE Analysis – 	 The report must
all clips monitoredcomparative analysison all platformsof good versus bad(print, online,reputation as well asbroadcast).the top positive and• Social Insights reportnegative variables on• Channel analysismedia reputation• Social media post(andoverviewsrecommendations for• Geographicimprovement).coverage, tonality,potential reach, topinfluencers/writersetc (but not limitedto theserecommendedelements).• Audience Insight			provide advertising	contain an executive
on all platformsof good versus bad(print, online,reputation as well asbroadcast).the top positive and• Social Insights reportnegative variables on• Channel analysismedia reputation• Social media post(and• Overviewsrecommendations for• Geographicimprovement).• coverage, tonality,potential reach, topinfluencers/writersetc (but not limited• to theserecommended• Audience InsightAudience Insight			value equivalent on	summary,
(print, online, broadcast).reputation as well as the top positive and negative variables on media reputation• Social Insights report • Channel analysisnegative variables on media reputation• Social media post overviews(and recommendations for improvement).• Geographic influencers/writers etc (but not limited to these recommended elements).improvement etc (but not limited to these			all clips monitored	comparative analysis
broadcast). the top positive and Social Insights report Channel analysis Media reputation (and overviews recommendations for Geographic improvement). coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight			on all platforms	of good versus bad
 Social Insights report Channel analysis Social media post Social media post Geographic Geographic improvement). coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight 			(print, online,	reputation as well as
- Channel analysismedia reputation- Social media post(andoverviewsrecommendations for- Geographicimprovement).coverage, tonality,potential reach, topinfluencers/writersetc (but not limitedto theserecommendedrecommendedelements) Audience Insightimplant			broadcast).	the top positive and
- Social media post(andoverviewsrecommendations for- Geographicimprovement).coverage, tonality,potential reach, topinfluencers/writersetc (but not limitedto theserecommendedelements).etements) Audience Insightimprovement			 Social Insights report 	negative variables on
overviewsrecommendations for improvement) Geographicimprovement) Coverage, tonality, potential reach, topinfluencers/writersetc (but not limited to theseto theserecommended elements) Audience Insight			- Channel analysis	media reputation
 Geographic improvement). coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). Audience Insight 			- Social media post	(and
coverage, tonality, potential reach, top influencers/writers etc (but not limited to these recommended elements). • Audience Insight			overviews	recommendations for
potential reach, top influencers/writers etc (but not limited to these recommended elements). • Audience Insight			- Geographic	improvement).
influencers/writers etc (but not limited to these recommended elements). • Audience Insight			coverage, tonality,	
etc (but not limited to these recommended elements). • Audience Insight			potential reach, top	
to these recommended elements). • Audience Insight			influencers/writers	
recommended elements). • Audience Insight			etc (but not limited	
elements). • Audience Insight			to these	
Audience Insight			recommended	
			elements).	
reports			 Audience Insight 	
			reports	

PRICING SCHEDULE

Name of bidder_____

RFQ number: _____

Closing date _____

Bid shall remain valid for acceptance for a period of 90 days counted from the closing date.

ltem	Requirement Description	Quantity	Year 1	Year 2	Year 3
1.	Media Monitoring. Media Intelligence and Social Analytics. Not limited to but adhering to the scope of work.	-	R	R	R
2.	Journalists Database. Access to News wires for press release syndication. Social Influencers. Not limited to but adhering to the scope of work	-	R	R	R
3.	Reporting. Not limited to but adhering to the scope of work	-	R	R	R
			R 1 (Inc. VA1	-	
			R 2 (Inc. VA1	-	
		TOTAL - YEA	AR 3 (Inc. VA1	-	
			TOTAL PRIC	ER	

NB: Service provider are requested to also provide their detailed pricing as an annexure.

Complete below:

1. Delivery Address: MICT SETA Head office

Level 3 West wing, Gallagher House 19 Richards Drive, Halfway House Midrand

- 2. Indicate Delivery period after order receipt.....
- 3. Is delivery period fixed? Yes/No
- 4. Is the price(s) fixed? Yes/No
- 5. Is the quote strictly to specification? Yes/No

I/We, the undersigned, agree that this bidding price shall remain binding on me/us and open for acceptance for the period stipulated above.

Authorised Company Representative:

Capacity under which this quote is signed.....

Signature:

Date:

RFQ/MICT/41/2022

7 of 17 | P a g e

EVALUATION CRITERIA

EVALUATION CRITERIA

RFQ's received will be evaluated on functionality and price and preference evaluation.

Only proposals that scored **70** points and above during the evaluation phase will be considered further for the price phase of the evaluation. All proposals received will be evaluated on functionality as per the criteria outlined below.

The evaluation criteria for functionality will be as follows:

Category	Description	Maximum Points
Contactable References	Bidder must submit 4 (four) reference letters of media monitoring services for all media platforms highlighted in the scope of work (online, broadcast, social media, print) provided in the past on the client's letterhead and signed by authorised personnel.	
	 Where: 4 signed reference letters = 30 points 3 signed reference letters = 20 points 2 signed reference letters =10 points 1 signed reference letter = 5 points 	30
	NB: The reference letters must contain all media platforms i.e., online, broadcast, social media, print).	
Methodology	Bidder must provide a detailed Methodology where all the following are provided:	20
	 Proposed approach to be adopted to deliver in accordance with the scope of work Project execution plan or framework Ability to meet deadlines and highlight timelines 	
	 Where: All three aspects are included = 20 points Only two aspects are included = 10 points 	

Media	Bidder must provide examples of a media monitoring	30	
Intelligence or	pondissistem and mey have managed previously on behall of		
Monitoring	clients where the following is provided:		
portal Analytics			
evidence	 Instant, real - time tracking of mentions/coverage obtained for previous clients (provide email alerts, Screenshots and /or URL link of a portal). Print coverage summary report Broadcast coverage summary report Both online and social media coverage summary report 		
	Where:		
	 All four aspects are included = 30 points Only three aspects are included = 20 points Two aspects are included = 10 points One aspect is included=5 points None of the mentioned aspects is included = 0 points 		
Reporting	Bidder must submit four examples of monthly media monitoring reports produced for previous clients aligned to reference letters provided.	10	
	Where:		
	 4 examples of monthly media monitoring reports for previous clients = 10 points 		
	 3 examples of monthly media monitoring reports for previous clients = 8 points 		
	 2 examples of monthly media monitoring reports for previous clients =5 points 1 example of monthly media monitoring report for previous clients = 3 points 		
	 None of the examples of monthly media monitoring reports is included = 0 points 		
	Bidders must provide reports aligned to reference letters evidence submitted. No points will be awarded to reports not aligned to contactable references.		

TOTAL		100
	 CV provided with no relevant experience= 0 points 	
	points	
	 CVs provided with relevant experience with 1-2 years = 5 	
	points	
	 CVs provided with relevant experience with 3-4 years = 8 	
	above =10 points	
	 CVs provided with relevant experience with 5 years and 	
	Account/Project Manager, Production, Editorial team) Where:	
	CVs of key team members to be working on account:	
	 Capacity – provide relevant skills of project team (Brief CVa of key team members to be working on googunt; 	
	the company undertaking similar work	
	 Capability Statement highlighting years of experience of the company undertaking similar work 	
	Capability Statement highlighting years of experience of	
	providing the following:	10
	experience, and capacity in relation to scope of work by	
Capacity of feam	Bidder's team member (s) must showcase relevant skills,	

PRICE AND PREFERENCE EVALUATION

Only proposals that meet the 70 points threshold and above during the evaluation phase will be considered for further evaluation on price and preference points of the evaluation.

Bidder/s must submit a valid proof of BBBEE contributor status (BBBEE verification certificate issued by a SANAS accredited verification agency or CIPC B-BBEE certificate or B-BBEE affidavit duly sworn and commissioned) for points allocation.

Bidders with invalid BBBEE proof will score zero (0)

BIDDER'S DICLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name institution	of	State

- 1.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**
- 2.2.1 If so, furnish particulars:

.....

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

- 2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**
- 2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

 $^{^2}$ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

••••••	
Position	Name of bidder

PREFERENTIAL PROCUREMENT CLAIM FORM SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1 GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
 - a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable.
- 1.2 Points for this bid shall be awarded for:

Price; and B-BBEE Status Level of Contributor.

1.3 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.4 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2 DEFINITIONS

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price Bid, advertised competitive bidding processes or proposals;
- (d) **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **"EME**" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;

- (f) **"functionality**" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
 - (i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3 POINTS AWARDED FOR PRICE

3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - P\min}{P\min} \right)$$

Where

- Ps = Points scored for price of bid under consideration
- Pt = Price of bid under consideration
- Pmin = Price of lowest acceptable bid

4 POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

5 BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6 B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1
- B-BBEE Status Level of Contributor: =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7 SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box) YES NO

7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted......%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE

(<u>Tick applicable box)</u>							
	YES		1	٩C)		

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned by:		QSE
		\checkmark
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8 DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....
8.2 VAT registration number.....
8.3 Company registration number.....
8.4 TYPE OF COMPANY/ FIRM

Partnership/Joint Venture / Consortium
Close corporation
Company

RFQ/MICT/41/2022

16 of 17 | Page

	(Pty) Limited [TICK APPLICABLE BOX]				
8.5	DESCRIBE	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES			
	•••••				
8.6	COMPAN	MPANY CLASSIFICATION			
	Profe	nufacturer essional service provider sporter, etc. CABLE BOX]	 Supplier Other service providers, e.g. 		
8.7	Total number of years the company/firm has been in business:				
8.8	I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:				
	i) The information furnished is true and correct;				
	ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;				
	iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;				
	iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –				
	 (a) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct; 				
	 (b) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation; 				
	(c) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and forward the matter for criminal prosecution.				
WITI	NESSES				
1.			SIGNATURE(S) OF BIDDERS(S)		
2.			DATE:		
			ADDRESS		

.....